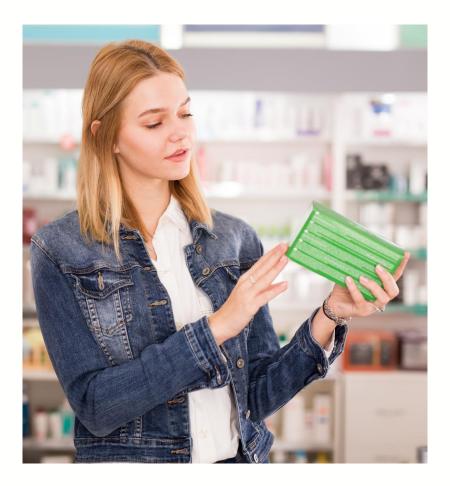
New-school thinking Old-school values





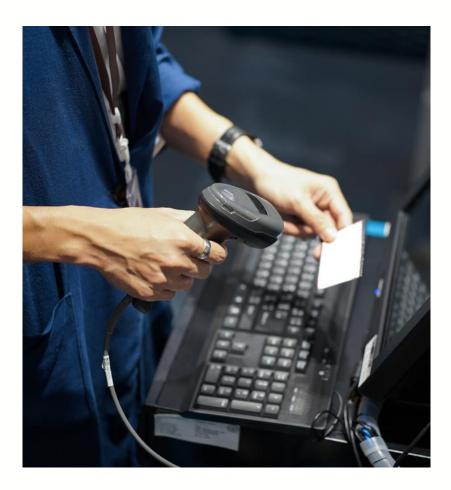


65% of pharmacies* didn't greet the customer within 10 seconds



58% of pharmacy staff* were just "ticket collectors" at the point-of-sale

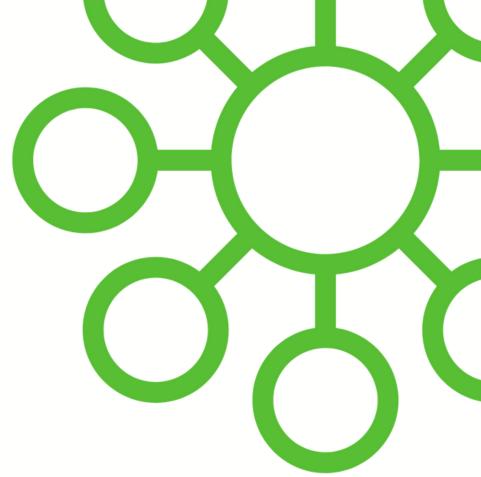
*Mystery shopper visits to pharmacies - July 2021



75% of pharmacies* didn't offer a loyalty club

5 keys to success:

- Know who you are
- Have standards and structure
- Have an activity plan for the year
- Own your community
- Communicate!



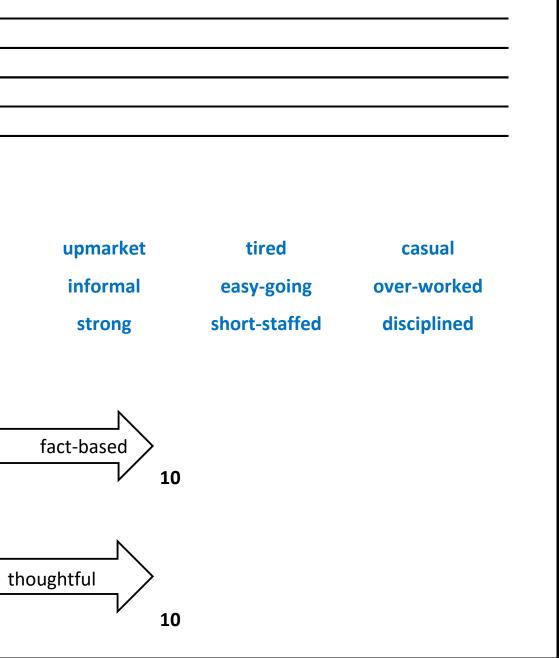
ture he year



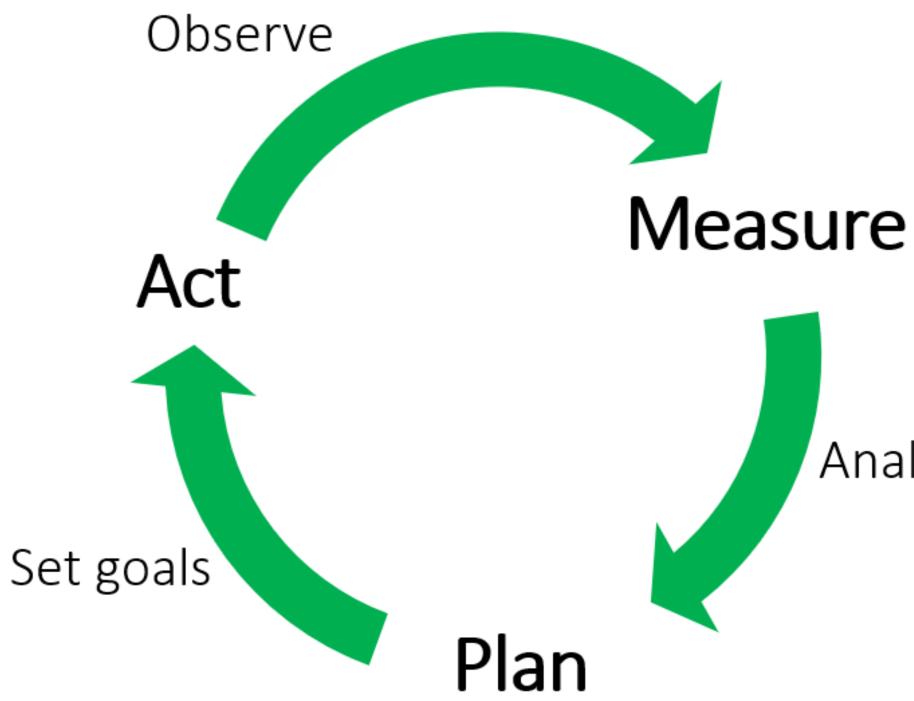


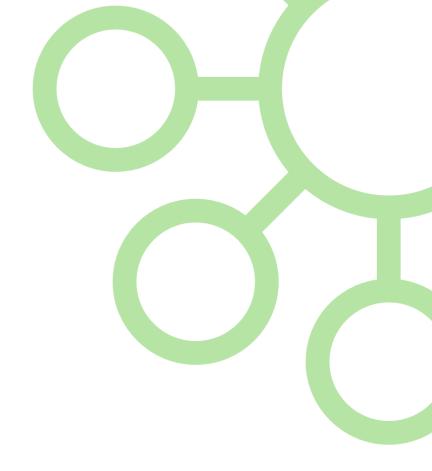
Know who you are:

-	in customer-bas ation / commun				
our appetite for	change:		Low	Medium	High
ircle the words t	that describe you	ur pharmacy:			
organised	reliable	hectic	successful	stressful	fun
busy	stressed	uptight	important	traditional	dynami
struggling	friendly	professional	supportive	energetic	untidy
		professional out an X somewher intuitive 10			untidy



Have standards and structure





Analyse

Service Standards:

No.	Key Performance Areas	STAN
	Service Standards - First Impr	ressions
1	Greet the Customer - welcome them to the pharmacy	The customer is greeted in a friendly manner e.g., "How are you
2	Where applicable the staff member further engages the customer	The customer is asked if "is that a prescription you have there" of
3	Never say "can I help you"	The customer is never asked 'if they need help'
	Service Standards - Main Imp	ression
4	Customer engagement	The staff member listens to the customers dialogue, understand
5	Expert advice	The staff member knows the limitations of their expertise and w
6	Specials and events	The staff member knows all of the current special and events go of them
7	Information	The staff member is proactive in handing out product and inform the store visit
8	Loyalty Card	The staff member ensures the customer is aware of - or uses the
9	Free samples	The staff member is proactive and is successful in giving the cu
10	Attention	The staff member is attentive with the customer and looks them
11	Consistency	The staff member is consistent with their treatment and engaged though it's their first visit

IDARD

ou today", "Hello", "Welcome" or "Hi there"

or "cold/hot outside today isn't it" or nice to see you again"

ids their needs and impresses the customer with their

when to seek 3rd party expert advice

going on inside the store and can talk knowledgebly about each

mation sheets, engages the client and increases the length of

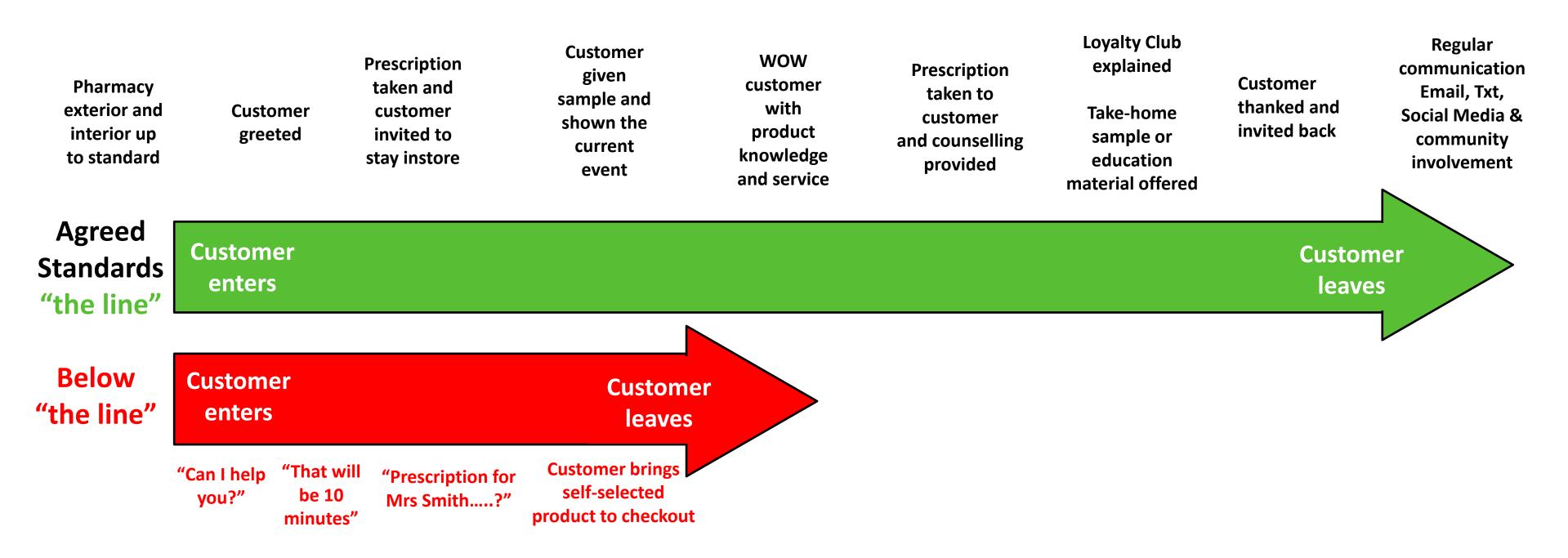
heir Customer Loyalty Club

ustomer free samples

m in the eye and is engaged

ement with all customers and each customer is treated as

Living "above the line"



Every customer's journey should be welcoming and inviting so that the customer stays in your store for the maximum time with the best possible experience

Your Pharmacy – Activity Timeline

	Activity	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Measure	Target
Dispensary	Rx VIP Programme													#LTC / VIP Clients	200
Dispensary	Rx Triage Checklist													Rx Growth	+5%
Retail Sales	Customer Loyalty Club				\geq									# Club Customers	+50/mth
Netall Sales	Every Day Price				>	·								Sales \$	\$3000/mth
Retail Stock	Inventory Management													Dead Stock %	<30%
Recent Stock	Range Reduction													# Products	3000
Staff / Training	Roles & Goals					>								Goals Achieved	>50%
Starry maining	Common Conditions							>						PPC	1.45
	Website													# Website Visits	500/mth
Community / Brand	Social Media Marketing													#Likes	1000
	Community Engagement							>						# Community Events	1/mth

Next 90 Days:

Customer Loyalty Club:

Continue collecting Email Addresses and measurement of Club KPIs via RPM and Resonate

Every Day Prices:

Have a plan for the year



Business Opportunities

Disponsory		Lea Gener		ston nver:	ner sion		stome etentio
Dispensary Dispensary Newsletter for local doctors and other prescribers. Monthly?	Template to be developed. Monthly topics. Printed and delivered?						
ervices							
Service Development	Create 1 or 2 new Consulting rooms						
Online Bookings	Flu Vaccinations – Online Bookings in Timely for Pharmacist (Vaccinator)						
Service Business Plans	Flu Vaccinations / APSS Sleep Apnoea / Naturopath / Health Coach / Weight loss Mini business plan for each Service						
Retail Sales							
Customer Loyalty Club	Growth goals. POS signage and "script" for staff					Ĩ,	
Instore Events	Winter Event Box - Displays / posters instore						
Sampling	What and how with all staff						
etail Stock							
Planograms / Remerchandising	Review and re-do (key categories)			Ĩ,			
taff / Training							
Service Standards and Store Standards	Review standards documents Share with staff Mystery Shop / measure and report	2					
Employ Key staff member to manage services (pharmacist or tech?)	Prepare Position Description and advertise						
ommunity / Brand							
Signage & Brand	NEW services menu on window / website / Facebook						
Website & Facebook / branding	Consistent Pharmacy logo and tag line						
Monthly Email & Blog – Pharmacy News	Template + content. Send to all Email addresses in Loyalty Club					Ĩ,	



Free n

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FUTUR

GUARDIANS

BE HAPPY

STAY STRONG



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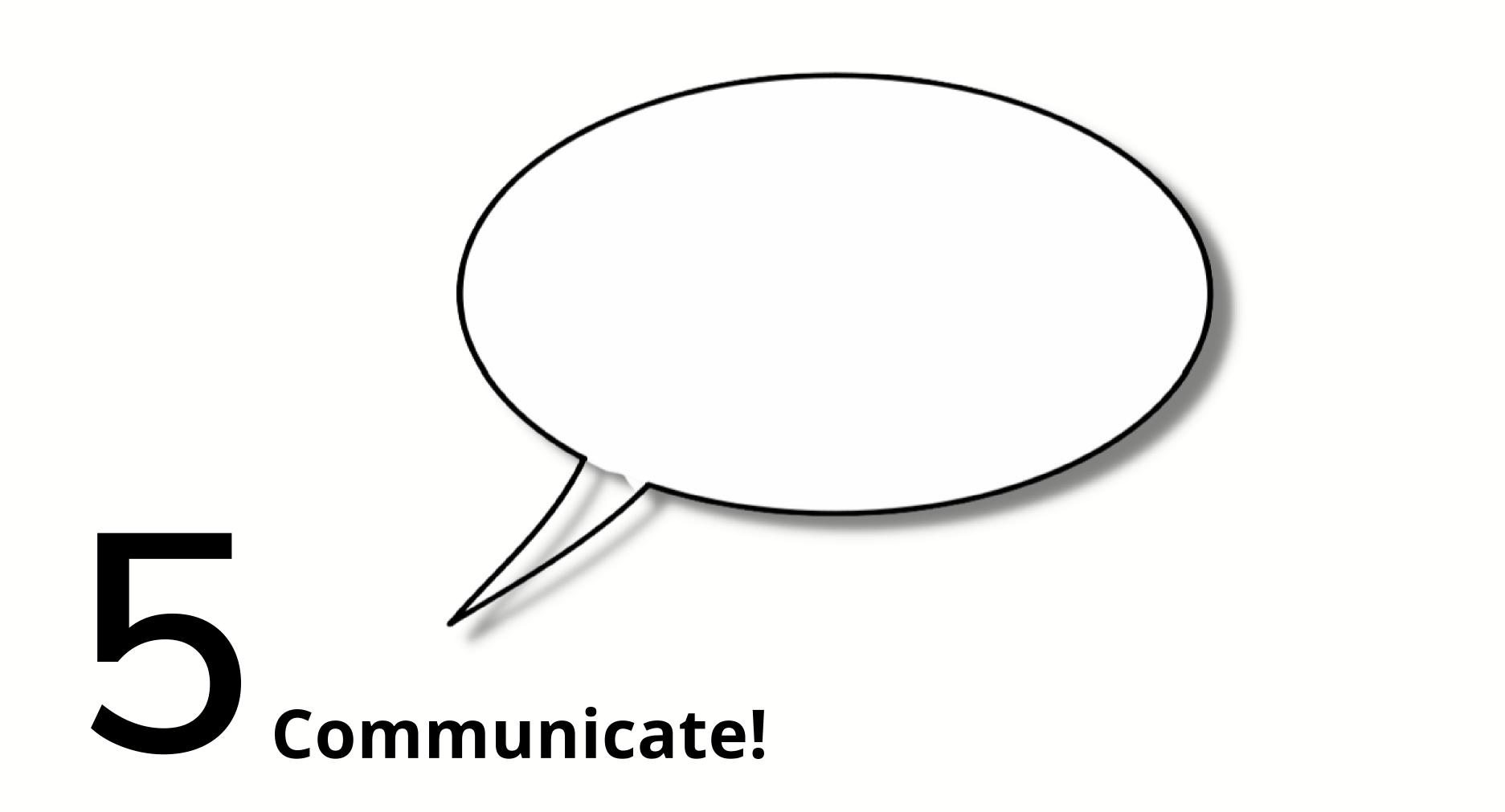
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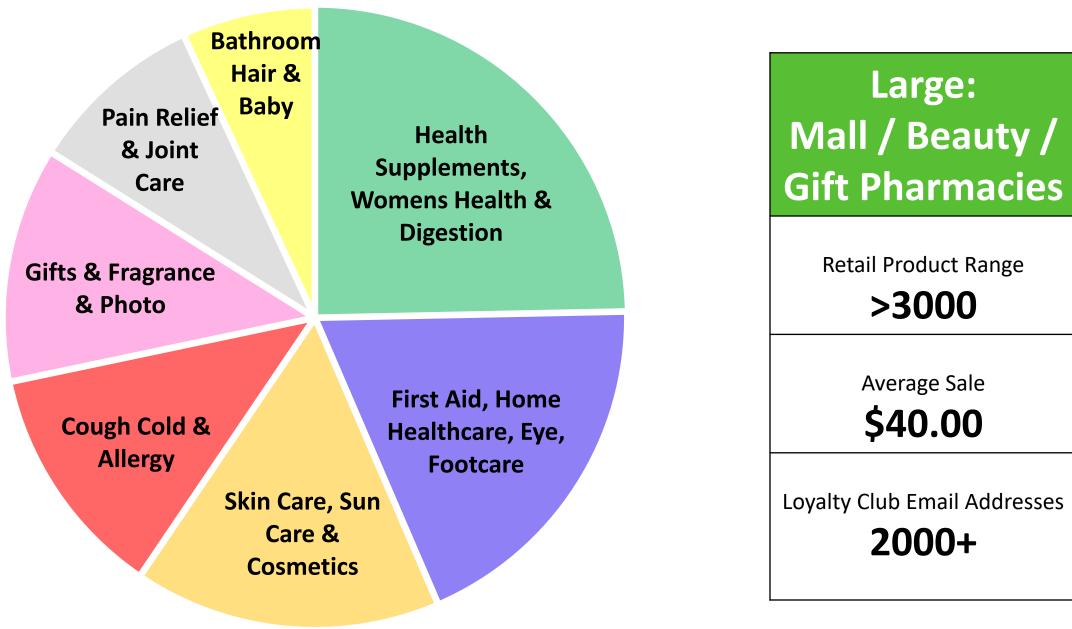
Serious about supporting Wainuiomata

Clive's Chemist





Know who you are:



Medium:	Small:
Community	Health Centre
Pharmacies	Pharmacies
Retail Product Range	Retail Product Range <1500
Average Sale	Average Sale
\$30.00	\$27.50
Loyalty Club Email Addresses	Loyalty Club Email Addresses
1500+	1000+

Standards & Structure:

	Constipation		Arnica		Bandages		Acne
	Detox		Anti-inflammatory		Burns & Scars		Barrier Cream
	Diarrhoea		Heat Rubs		Disinfectants		Body Wash
	Digestive Care	Joint Care	Joint Nutrition		First Aid Kits		Chafing
	Fibre Laxatives		Muscle Pain		First Aid Tape		Cold Sores
Digestive	Haemorrhoids				Hot & Cold Packs		
Care			Wheat Bags				Dry Skin
	Healthy Bacteria			First Aid	Mouth Guards	Skin Care	Franchise Skin Care
	Indigestion		Anti-inflammatories		Plasters		Fungal Infections
	Rehydration		Anti-inflammatory Gel		Skin Infections		Inflamed Skin
	Travel		Aspirin		Sports Nutrition		Itchy Skin & Bites
	Worms	Pain Relief	Childrens Pain & Fever		Strapping Tape		Lip Care
			Migraine		Supports		Natural Skin Care
	Brain & Memory		Pain Relief		Wound Care		Skin Healing
	Energy		Strong Pain Relief				Skin Repair
	Healthy Heart				Athletes Foot		
	High Cholesterol		Chesty Cough		Corns & Callouses		Insect Repellent
	Homeopathy		Childrens Cough		Cracked Heels	Sun Care	Self Tan
	Immune Boost		Cold & Flu	Foot Care	Nail Infections	Suit Cale	Sun Care
	Magnesium		Cold Prevention		Smelly Feet		Sun Protection
Health	Mens Nutrition		Cough Lozenges		Sore Feet & Blisters		
Supplements	Multis & Antioxidants	Coucho 8	Dry Cough		Wart Treatment	O	Franchise Cosmetics
	Sleep	Coughs &	Herbal Cough Mixture		-	Cosmetics	Mineral Makeup
	Sports Nutrition	Colds	Lozenges		Diagnostic Tests		
	Stress		Mucus Relief		Dosage Aids		
	Superfoods		Sore Throat Prevention		Drug Tests	Gifts	
	Turmeric		Sore Throat		Ear Care	Onto	
	Vision		Throat Sprays & Gargles		Gloves		
	Vitamin C		Tissues		Hand Sanitiser		
	Vitamin O		1155005			Fragrance	
				Homo	Hearing Aid Ratteries		
	Calcium		Allergies	Home	Hearing Aid Batteries	3	
	Calcium		Allergies	Home Healthcare	Household	3	Battorios
	Collagen	Allergies &	Hayfever		Household Incontinence	Photographic	Batteries
	Collagen Contraception	Allergies & Sinus	Hayfever Nose & Sinus		Household Incontinence Masks		Batteries Passport Photos
	Collagen Contraception Healthy Oils	Allergies & Sinus	Hayfever Nose & Sinus Runny Nose		Household Incontinence Masks Mobility Aids		Passport Photos
	Collagen Contraception Healthy Oils Iron		Hayfever Nose & Sinus		Household Incontinence Masks Mobility Aids Monitors		Passport Photos Baby Colic
	Collagen Contraception Healthy Oils Iron Kidney & Bladder		Hayfever Nose & Sinus Runny Nose Snoring		Household Incontinence Masks Mobility Aids Monitors Quit Smoking		Passport Photos Baby Colic Baby Constipation
Womens	Collagen Contraception Healthy Oils Iron Kidney & Bladder Menopause		Hayfever Nose & Sinus Runny Nose Snoring Contact Lens		Household Incontinence Masks Mobility Aids Monitors	Photographic	Passport Photos Baby Colic Baby Constipation Baby Feeding
Womens	Collagen Contraception Healthy Oils Iron Kidney & Bladder Menopause Period Pain		Hayfever Nose & Sinus Runny Nose Snoring Contact Lens Dry Eyes		Household Incontinence Masks Mobility Aids Monitors Quit Smoking Thermometers		Passport Photos Baby Colic Baby Constipation Baby Feeding Baby Skincare
Womens Health	Collagen Contraception Healthy Oils Iron Kidney & Bladder Menopause	Sinus	Hayfever Nose & Sinus Runny Nose Snoring Contact Lens Dry Eyes Eye Allergies	Healthcare	Household Incontinence Masks Mobility Aids Monitors Quit Smoking Thermometers Sleep equipment	Photographic	Passport Photos Baby Colic Baby Constipation Baby Feeding Baby Skincare Baby Teething
	Collagen Contraception Healthy Oils Iron Kidney & Bladder Menopause Period Pain Personal Lubricants Pregnancy		Hayfever Nose & Sinus Runny Nose Snoring Contact Lens Dry Eyes Eye Allergies Eye Care		Household Incontinence Masks Mobility Aids Monitors Quit Smoking Thermometers	Photographic	Passport Photos Baby Colic Baby Constipation Baby Feeding Baby Skincare
	Collagen Contraception Healthy Oils Iron Kidney & Bladder Menopause Period Pain Personal Lubricants Pregnancy Pregnancy Tests	Sinus	Hayfever Nose & Sinus Runny Nose Snoring Contact Lens Dry Eyes Eye Allergies	Healthcare	Household Incontinence Masks Mobility Aids Monitors Quit Smoking Thermometers Sleep equipment Sleep Services	Photographic	Passport Photos Baby Colic Baby Constipation Baby Feeding Baby Skincare Baby Teething Child Nutrition
	Collagen Contraception Healthy Oils Iron Kidney & Bladder Menopause Period Pain Personal Lubricants Pregnancy Pregnancy Tests Sanitary	Sinus	Hayfever Nose & Sinus Runny Nose Snoring Contact Lens Dry Eyes Eye Allergies Eye Care	Healthcare	Household Incontinence Masks Mobility Aids Monitors Quit Smoking Thermometers Sleep equipment Sleep Services	Photographic	Passport Photos Baby Colic Baby Constipation Baby Feeding Baby Skincare Baby Teething Child Nutrition
	Collagen Contraception Healthy Oils Iron Kidney & Bladder Menopause Period Pain Personal Lubricants Pregnancy Pregnancy Tests	Sinus	Hayfever Nose & Sinus Runny Nose Snoring Contact Lens Dry Eyes Eye Allergies Eye Care Eye Infections	Healthcare	Household Incontinence Masks Mobility Aids Monitors Quit Smoking Thermometers Sleep equipment Sleep Services	Photographic	Passport Photos Baby Colic Baby Constipation Baby Feeding Baby Skincare Baby Teething Child Nutrition
	Collagen Contraception Healthy Oils Iron Kidney & Bladder Menopause Period Pain Personal Lubricants Pregnancy Pregnancy Tests Sanitary	Sinus Eye Care	Hayfever Nose & Sinus Runny Nose Snoring Contact Lens Dry Eyes Eye Allergies Eye Care Eye Infections	Healthcare	Household Incontinence Masks Mobility Aids Monitors Quit Smoking Thermometers Sleep equipment Sleep Services	Photographic	Passport Photos Baby Colic Baby Constipation Baby Feeding Baby Skincare Baby Teething Child Nutrition
	Collagen Contraception Healthy Oils Iron Kidney & Bladder Menopause Period Pain Personal Lubricants Pregnancy Pregnancy Tests Sanitary Skin, Hair & Nails	Sinus	Hayfever Nose & Sinus Runny Nose Snoring Contact Lens Dry Eyes Eye Allergies Eye Care Eye Infections Red Eyes	Healthcare Sleep Services	Household Incontinence Masks Mobility Aids Monitors Quit Smoking Thermometers Sleep equipment Sleep Services	Photographic Baby & Child	Passport Photos Baby Colic Baby Constipation Baby Feeding Baby Skincare Baby Teething Child Nutrition Dry, Flakey Scalp Hair Care
	Collagen Contraception Healthy Oils Iron Kidney & Bladder Menopause Period Pain Personal Lubricants Pregnancy Pregnancy Tests Sanitary Skin, Hair & Nails Thrush	Sinus Eye Care	Hayfever Nose & Sinus Runny Nose Snoring Contact Lens Dry Eyes Eye Allergies Eye Care Eye Infections Red Eyes Reading Glasses	Healthcare	Household Incontinence Masks Mobility Aids Monitors Quit Smoking Thermometers Sleep equipment Sleep Services	Photographic Baby & Child	Passport Photos Baby Colic Baby Constipation Baby Feeding Baby Skincare Baby Teething Child Nutrition Dry, Flakey Scalp Hair Care Hair Loss
	Collagen Contraception Healthy Oils Iron Kidney & Bladder Menopause Period Pain Personal Lubricants Pregnancy Pregnancy Tests Sanitary Skin, Hair & Nails Thrush Womens Nutrition	Sinus Eye Care	Hayfever Nose & Sinus Runny Nose Snoring Contact Lens Dry Eyes Eye Allergies Eye Care Eye Infections Red Eyes Reading Glasses	Healthcare Sleep Services	Household Incontinence Masks Mobility Aids Monitors Quit Smoking Thermometers Sleep equipment Sleep Services Cotton Dental Care Dentures Deodorant Depilatory	Photographic Baby & Child	Passport Photos Baby Colic Baby Constipation Baby Feeding Baby Skincare Baby Teething Child Nutrition Dry, Flakey Scalp Hair Care Hair Loss Hair Styling
Health	Collagen Contraception Healthy Oils Iron Kidney & Bladder Menopause Period Pain Personal Lubricants Pregnancy Pregnancy Tests Sanitary Skin, Hair & Nails Thrush Womens Nutrition	Sinus Eye Care	Hayfever Nose & Sinus Runny Nose Snoring Contact Lens Dry Eyes Eye Allergies Eye Care Eye Infections Red Eyes Reading Glasses Sunglasses	Healthcare Sleep Services	Household Incontinence Masks Mobility Aids Monitors Quit Smoking Thermometers Sleep equipment Sleep Services Cotton Dental Care Dentures Deodorant Depilatory Mouth & Gum	Photographic Baby & Child Hair Care	Passport Photos Baby Colic Baby Constipation Baby Feeding Baby Skincare Baby Teething Child Nutrition Dry, Flakey Scalp Hair Care Hair Care Hair Loss Hair Styling Head Lice
	Collagen Contraception Healthy Oils Iron Kidney & Bladder Menopause Period Pain Personal Lubricants Pregnancy Pregnancy Tests Sanitary Skin, Hair & Nails Thrush Womens Nutrition	Sinus Eye Care	Hayfever Nose & Sinus Runny Nose Snoring Contact Lens Dry Eyes Eye Allergies Eye Care Eye Infections Red Eyes Reading Glasses	Healthcare Sleep Services	Household Incontinence Masks Mobility Aids Monitors Quit Smoking Thermometers Sleep equipment Sleep Services Cotton Dental Care Dentures Deodorant Depilatory	Photographic Baby & Child	Passport Photos Baby Colic Baby Constipation Baby Feeding Baby Skincare Baby Teething Child Nutrition Dry, Flakey Scalp Hair Care Hair Loss Hair Styling

Standards & Structure:

Pharmacy*FIRST*– Top 10 Categories:

Rank	Category	Share of Sales	Sales Vs LY	Gross Margin %	Average Price
1	Health Supplements	16%	+6%	39%	\$26.28
2	Coughs & Colds	11%	+56%	44%	\$17.21
3	Skin Care	8%	+1%	42%	\$17.78
4	Gifts	7%	+4%	45%	\$15.14
5	Allergies & Sinus	7%	+21%	44%	\$18.00
6	Cosmetics	7%	-13%	38%	\$22.54
7	Pain Relief	6%	+3%	45%	\$16.20
8	Home Healthcare	5%	+20%	43%	\$11.67
9	Digestive Care	5%	+3%	43%	\$19.42
10	First Aid	5%	-6%	44%	\$6.70

	ID	Product	Gross Margin %	Average Price
1	318647	ZOVIRAX 2G CR TUBE	44%	\$25.97
2	419443	ZOVIRAX 2G CREAM (PUMP PACK)	41%	\$26.27
3	384348	BEPANTHEN CR 50G	44%	\$18.74
4	663476	VIRA SOLVE COLD SORE CR 5G	45%	\$21.91
5	2184362	CLOMAZOL 1% CREAM	90%	\$8.90
6	2047551	VIRATAC COLD SORE CREAM 5G	49%	\$17.70
7	2057212	EGO DERM AID CREAM 0.5% 30G	49%	\$13.81
8	2283123	COMPEED COLD SORE PATCH 15	38%	\$22.64
9	2057239	EGO DERM AID SOFT CREAM 0.5% 30G	50%	\$13.95
10	704733	*MICREME H 15GM	81%	\$12.99

Did you know....?

Skin Care is the #3 ranked retail Category in the Group

Cold Sore treatments are 5 of the Top 10 best-selling Skin Care products in the Group

Skin Care – Top 10 products:

Standards & Structure:

One of the most-common customer questions in pharmacies is: "Where are your cold-sore treatments?"

TIP: Ensure that your Zovirax is clearly displayed at eye-level with multiple facings.



The most frequent add-on sales with Zovirax are: Lysine tablets and Compeed Patches

TIP: Ensure that these products are displayed adjacent to your Zovirax and get all staff to practice recommending these add-ons at your team huddle.

Have an Activity Plan:

Retail Performance Report

6 Months to 30th June 2021

SALES KPIS	6 Months	Vs
Total Customers #	7846	3
Total Sales \$	\$229,496	1
Gross Margin %	45.5%	0

STOCK KPIS	6 Months	Vs
Products Stocked #	2393	-21
Stock \$	\$73,829	-13
Dead Stock %	31%	-1(

STAFF KPIS	6 Months	Vs LY
Average Sale \$	\$29.25	+2%
Products Per Customer	1.39	1%

Key Points:

- 1. Sales and Customers have increased in last 6 months.
- 2. Gross Margin has improved in the last 6 months now that the stock clearance has been completed.
- 3. Products and stock levels have decreased dramatically (clearance of \$11k Cosmetics & \$5k Dead Gifts).

LY
%
%
1%
LY
1%
3%

BUSINESS HEALTHCHECK & ACTIVITY PLAN

- A strategic review of your business
- Identifies opportunities & activities for business growth
- Ongoing support from pharmacy specialists

Your Pharmacy – Activity Timeline

	Activity	Nov	Dec	Jan	Feb	Mar	Apr	Мау	Jun	Jul	Aug	Sep	Oct	Measure	Target
Dispensary	Rx VIP Programme											·		#LTC / VIP Clients	200
	Rx Triage Checklist													Rx Growth	+5%
Retall Sales	Customer Loyalty Club				\geq									# Club Customers	+50/mth
	Every Day Price				>									Sales \$	\$3000/mth
Retail Stock	Inventory Management													Dead Stock %	<30%
	Range Reduction													# Products	3000
Staff / Training	Roles & Goals					>								Goals Achieved	>50%
	Common Conditions							>						PPC	1.45
Community / Brand	Website													# Website Visits	500/mth
	Social Media Marketing													# Likes	1000
	Community Engagement							>						# Community Events	1/mth

Next 90 Days:

Customer Loyalty Club:

Continue collecting Email Addresses and measurement of Club KPIs via RPM and Resonate

Every Day Prices:

Implementation of new Every Day Price Gondola and products and signage

Retail Inventory Management:

- Identify details of remaining Dead Stock
- Continue focus on Core Range products

Staff:

• Roles and Goals for management team – breakfast meeting

Website:

• Go live and marketing

Next 180 Days:

Dispensary :

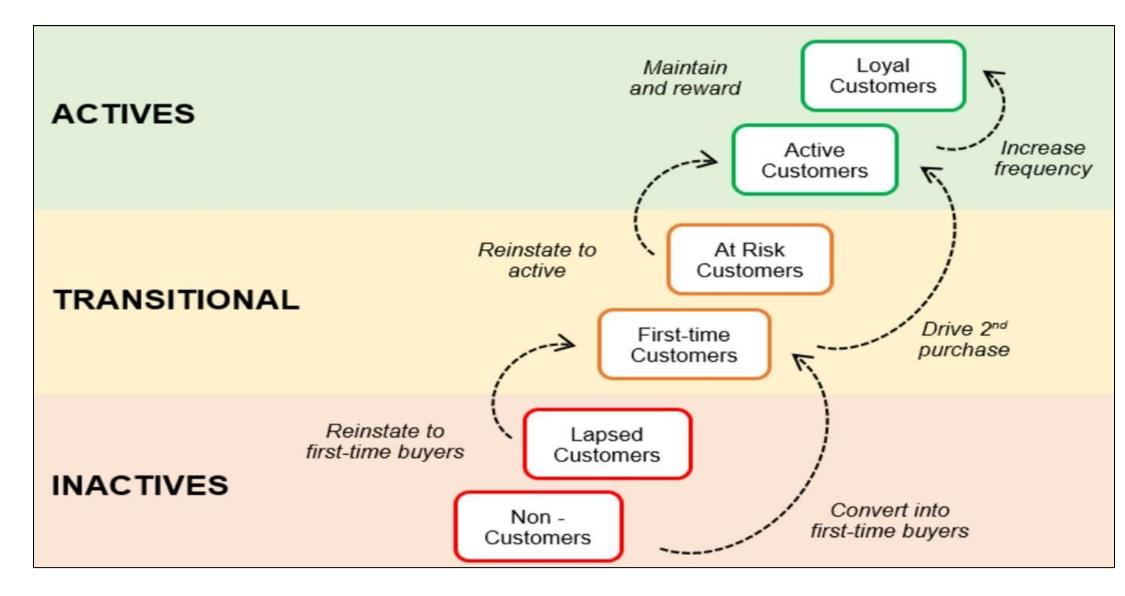
- Processes to increase LTC and free up time for services
- Staff Training:
- Key conditions and product recommendations

Community engagement:

- Review of brand messaging / personalisation
- Marketing plan for community organisations to target

Own Your Community:

ACTIVE Customer Loyalty Club members spend \$11.00 per month more than non-members



Use your Customer Loyalty Club to drive more ACTIVE Customers

The Panel:



Anna Kurth Taita Pharmacy, Lower Hutt



Clive Cannons Clive's Chemist, Wainuiomata



Kim Forsyth Sylvan Bank Pharmacy, Invercargill

"MY EVENT BOX"

- Integrated with PharmacyFirst
- Posters & Information brochures
- "How to guide"
- Targeted sampling
- Product discounts
- Seasonal planograms
- Point-of-sale ticketing
- Sales tips & tricks
- Fortnightly newsletters
- Product training
- Data collection
- Supplier involvement

Everything you need for a vibrant 12 week in store seasonal event

had your

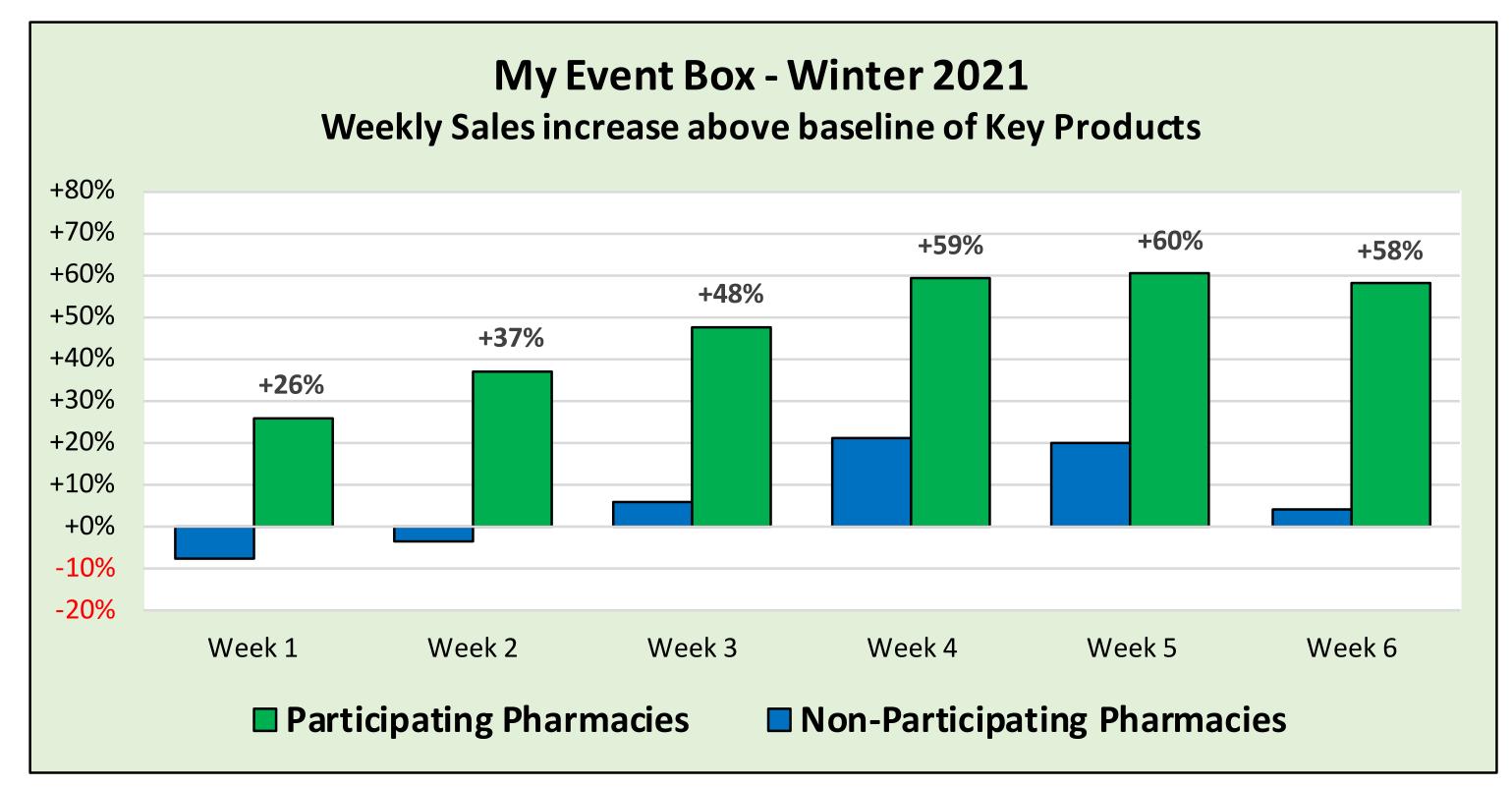
FREE

Vitamin C sample?

pharmats pharmats



Results:



Sign up to "MY EVENT BOX" for September

(limit 30 pharmacies)

WIN

One of 5 BUSINESS HEALTHCHECKS

(Value \$1200)

Pharmacy *First*+

